



**OFFERING OF SECURITIES  
MODULE**

**Appendix OFS-11**

**Accredited Investors Form**



**Accredited Investor Form**

Each final printed PPM shall provide as an attachment an Accredited Investors Status Confirmation Form, which shall include as minimum information the following particulars:

IN WITNESS WHEREOF I/we ..... confirm that I/we am/are (an) accredited investor(s) (as defined below), and further confirm that I/we have read and understood the definition of “accredited investor” as set out below. Furthermore, I/we have read the “risk factors” section of the Private Placement Memorandum dated \_\_\_\_\_, and understand the risk nature of the financial instruments on offer.

An accredited investor is defined as:

<b>Category</b>	<b>Please tick [√] as appropriate</b>
Individuals holding financial assets (either singly or jointly with their spouse) of US\$ 1,000,000 or more, excluding that person’s principal place of residence: or	
Companies, partnerships, trusts or other commercial undertakings, which have financial assets available for investment of not less than US\$1,000,000; or	
Governments, supranational organisations, central banks or other national monetary authorities, and state organisations whose main activity is to invest in financial instruments (such as state pension funds).	

THE PURCHASER HAS EXECUTED THIS AGREEMENT ON: ...../...../2010

**A. Subscription and Payment Arrangement:**

**(i) Number of shares to be purchased @ BD/US\$ .... each:** \_\_\_\_\_ shares  
(Number in words)

**(ii) Purchase price to be paid for shares ....**      **BD/US\$** \_\_\_\_\_  
(Amount in words)

**(iii) Arrangement Fee @ ..... % of (i)**      **BD/US\$** \_\_\_\_\_

**(iv) Placement Fee @ ..... % of (i)**      **BD/US\$** \_\_\_\_\_

**(v) Total Funds to be Remitted:**      **BD/US\$** \_\_\_\_\_  
(Sum of (ii), (iii), (iv))



**B. Applicant's Details:**

**Printed Name of Applicant/Entity:** .....

**Signature of Applicant:** .....

**Signature of Authorised Representative:** .....  
(For non-individual subscribers)

**Title:** .....

**Capacity:** .....

**Printed Address:** .....

**Telephone:** .....

**Mobile:** .....

**Facsimile:** .....

**C. Designated Bank's Details:**

(For deposit/transfer of proceeds)

**Bank Name:** .....

**SWIFT:** .....

**A/C No.:** .....

**A/C Name:** .....

**D. In the Presence of:**

**Signature of Witness:** .....

**Printed Name of Witness:** .....

**In the Presence of:**

**Signature of Witness:** .....

**Printed Name of Witness:** .....