



**OFFERING OF SECURITIES  
MODULE**

**Appendix OFS-7**

**Prospectus Checklist**



## Prospectus Checklist

Content	Status
1. On Cover:	
(i) Name & Logo	
(ii) Summary of Offering	
(iii) Name & Logo of Lead Manager, Co-manager, Receiving Bank, Registrar, and other related parties	
(iv) Disclaimer Statement (CBB & BHB)	
2. Inside Cover:	
(i) Responsibility Statement	
(ii) Signatures of BOD	
3. Important Notice:	
(i) Due Diligence Statement	
(ii) Investor Risk Statement	
(iii) Forward Looking Statement	
4. Investor Identification & Anti-Money Laundering Statement	
5. Glossary/Definitions	
6. Approvals <i>(when applicable)</i> :	
(i) BOD	
(ii) Shareholders	
(ii) CBB <i>(Licensee: close-public; raise-reduce cap.)</i>	
(iv) MOIC <i>(non.licensee: close-public; raise-reduce cap.)</i>	
(v) BSE <i>(to list)</i>	



7. Details of Parties involved	
8. Brief Offering Statistics & Time table	
9. Summary of the Offering & Use of Proceeds <i>In the form of short simple sentences, with complex information presented in a table or bullet point</i>	
10. Sharia Pronouncement Report <i>(for Islamic Issues)</i>	
11. Information on the Issuer:	
(i) Background	
(ii) For new listings:	
▪ History	
▪ Principle Product/ Services/ Market	
▪ Material Contracts	
▪ Patents, Trademarks, Licenses, franchises	
▪ Future plans/ strategies	
(iii) Shareholders, Major Shareholders & Related Party Transactions	
(iv) Selected Financial Information & Management Comments (or Feasibility Study and Expert Report)	
(v) Information on BOD & Key Managements:	
▪ Identity	
▪ Experience	
▪ Compensation	
▪ Board Practices	
(vi) Dividend Policy	
(vii) Employee Stock Option Plan (If any)	



(viii) Information on the Memorandum and Articles of Association	
(ix) Underwriting Agreement (If available & with whom)	
12. Investment Considerations & Principle risk Factors.	
13. The Economy /Industry/Market Study	
14. Any Litigations on the issuer	
15. Use of Proceeds	
16. Applicable Law	
17. Additional Information (as per Memorandum & Articles of Association)	
19. Documents Available for Inspection	
19. Subscription Terms & Conditions	
20. Auditor's Report & latest Financial Statement	

**Signature of Lead Manager:** \_\_\_\_\_

**Date Submitted:** \_\_\_\_\_

**Contact Details:**

**Name:** \_\_\_\_\_

**E-mail:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_