



**OFFERING OF SECURITIES
MODULE
Appendix OFS-8**

Lead Manager Declaration

Declaration by the Lead Manager or the Principal Advisor on Offering and Issuing of Securities

Date: (Date of Application)

To:
Capital Markets Supervision (CMS) Directorate,
Central Bank of Bahrain,
P.O. Box 27,
Manama,
Kingdom of Bahrain.

Dear Sir,

Pursuant to the CBB requirements regarding the issuing and offering of securities, we (the Lead Manager or the Principal Advisor's name) declare that-

1. We confirm that after having made all reasonable enquiries, and to the best of our knowledge and belief, there is no false or misleading statement contained in, or material omission from, the information that is included in the offering document and/or provided to the CBB in relation to the application submitted.
2. We declare that we are satisfied after having made all reasonable enquiries that the application is in full compliance with the CBB Law and Regulations, BSE Law and Regulations, Commercial Companies Law, and any other applicable laws, rules and regulations.
3. We declare that the issuing, offering and subscribing process and procedures relating to the application will adhere to the best international market practices.

4. We undertake to immediately inform the CBB if it has come to our knowledge that the Issuer or the Principal Advisor has breached or failed to comply with such requirements, after submission of this declaration relating to this application until the implementation of the proposed offering.
5. We undertake to provide all such information that may be required by the CBB in relation to this application.

Yours sincerely,

Signature:

Name:

Name of the Principal Advisor

Date:

N.B. This declaration should be printed on the letterhead of the Lead Manager or the Principal Advisor.